Privacy Notice from Hesperian Wealth LLC

Hesperian Wealth LLC (HW) recognizes that our relationships with current and prospective clients are based on integrity and trust. We work hard to maintain your privacy and to preserve the private nature of our relationship with you. We place the highest value on the information you share with us. HW will not disclose your personal information to anyone unless it is required by law or at your direction. We will not sell your personal information. HW will provide this privacy statement to all clients annually.

We want our clients to understand what information we collect, how we use it, and how we protect your personal information.

Why We Collect Your Information

We gather information about you so that we can:

- Help design and implement the investment and planning related services we provide you; and

- Comply with the federal and state laws and regulations that govern us.

What Information We Collect & Maintain

We may collect the following types of "nonpublic personal information" about you:

- Information from our initial meeting or subsequent consultations about your identity, such as your name, address, social security number, date of birth, and financial information.

- Information that we generate to service your financial needs.

- Information that we may receive from third parties with respect to your financial profile.

What Information We Disclose

We are permitted by law to disclose non-public information about you to unaffiliated third parties in certain circumstances. HW may disclose client's information: (1) to individuals and/or entities not affiliated with HW, including, but not limited to certain service providers (i.e., broker-dealer, sub-advisers, account custodian, record keeper, etc.) in furtherance of the client's engagement with HW to service your account; (2) to your authorized

representative or power of attorney; or (3) otherwise permitted to do so in accordance with the parameters of applicable federal and/or state privacy regulations. Third-party service providers or independent contractors may need to collect the information directly from you, in which case you will be notified of the third party's involvement, and you may then decide whether to disclose information to them.

Since HW shares nonpublic information solely to service client accounts, the firm does not disclose any nonpublic personal information about the firm's customers or former customers to anyone, except as permitted by law. In the event that the firm has a change to its Privacy Policy that would allow it to disclose non-public information not covered under applicable law, the firm will allow its clients the opportunity to opt-out of such disclosure.

How We Protect Your Personal Information

Privacy is important to HW. We restrict and limit access to client information only to those who need to carry out their business functions. We safeguard client information by preventing its unauthorized access, disclosure, or use. We maintain physical, electronic, and procedural safeguards that comply with industry standards to protect your confidential personal information. We require any third party or independent contractor not affiliated with HW to keep confidential the nonpublic personal information we disclose to them or that they collect from clients.

Former Clients

Even if we cease to provide you with financial services, our Privacy Policy will continue to apply to you, and we will continue to treat your nonpublic information with strict confidentiality.

Contact Us

We may amend our Privacy Policy from time to time. When material changes to the policy are made, we will resubmit this privacy policy to our clients. The amended policy shall be effective 30 days after it has been sent to all clients.

Clients are encouraged to discuss any questions regarding privacy policies and procedures directly with Eric Figueroa, Chief Compliance Officer of HW. Please contact Eric Figueroa at 916-546-5203.